

Do North. New North.

Encompassing innovation and strategic partnerships

new north at a glance





22%

of Wisconsin's population, employment and GDP





innovation & technology



Ranked 18 out of 122 places for innovation.*

*Jump-Starting America

-_-

TITLETOWNTECH

Home to TitletownTech, Green Bay Packers Mentor-Protégé Program and many early stage, high-growth innovators



CONNECTED

5G High Speed Broadband canvases the Region





top new north industries

manufacturing

The New North Region is home to one of the highest manufacturing concentrations in the nation.

Nearly

of all Wisconsin

manufacturing careers

More than

manufacturing operations

health care

Residents and employees have significant choices for top quality health care. Feel better faster with great value and better outcomes in all of our health care centers.

direct patient care and bio-health careers

\$5 2R GRP

transportation & logistics

The Region hosts the 18th largest employment concentration in the transportation and logistics industry in the United States.

companies

direct employment positions

in direct annual sales within the Region

supporting industries construction, finance & insurance

Industries that support entrepreneurs, second stage companies and multi-billion dollar enterprises.

past 5 years



live, work, play



Proud of the national and global companies we keep

Sample List:

Acuity Agropur, Inc.

Ahlstrom-Munksio

Alliance Laundry Systems LLC Amcor Körber

Ameriquip

Ariens Co.

BelGioloso Cheese Belmark Inc.

Brakebush Brothers

Cruisers Yachts Faith Technologies, Inc.

Fincantieri Marinette Marine Corp.

Fives Giddings & Lewis

Generac

Georgia-Pacific Green Bay Packaging

Green Bay Packers

Gulfstream Aerospace Corp.

Hatco Corp. Humana, Inc.

JBS Jewelers Mutual

J. J. Keller & Associates, Inc. Johnson Controls

Johnsonville Sausage, LLC.

KI Inc. Kimberly-Clark Corp.

Kohler Co.

Lakeside Foods

Land O' Lakes MarineMax/Cruiser Yachts

> Marine Travelift Marguis Yachts

Masters Gallery Foods McCains Foods

Menasha Mercury Marine

Michel's Corp. Microsoft

Miller Electric Mfg. Neenah Foundry Nemak

Nemak

Nestle USA **NEW Industries NEW Plastics**

Nicolet Plastics Nueske's

Oshkosh Corp.

PCMC-Barry-Wehmiller Co. Pierce Manufacturing

Plexus Corp. Procter & Gamble Paper Products

Reinhardt Foods Rockline Industries Rockwell Automation

Saputo Cheese Sargento Foods, Inc.

Schneider

Schreiber Foods Secura

Strum Foods Therma-Tron-X. Inc.

Thrivent U.S. Venture UnitedHealth Group

Vollrath

Waupaca Foundry Werner Electric

Wilson-Hurd Manufacturing

Wisconsin Aluminum Foundry

WS Packaging



New North Economy by the Numbers



MANUFACTURING

- 139.000+ Industry Jobs
- 2,000+ Business Locations
 2.78x National Concentration
 - Contributes \$17.9B to New North Economy



• \$12.5B in Industry Purchases

- 51,000+ Industry Jobs
- 12.3% Increase in FOOD & BEVERAGE Jobs 2015-2020



TRANSPORTATION & LOGISTICS

- 1,100+ Business
- Locations
- 28,500+ Industry Jobs
- 12.3% Increase in Jobs 2015-2020
- Contributes \$1.9B to New North
 - Economy

 WI #1 State in Paper Production: New North has largest concentration

44,000+ Value-Add: \$5.1B to

Total Employment Impact:

PULP, PAPER & **CONVERTING**

AEROSPACE





ENERGY. POWER & CONTROL

880+ Business Locations
 8.4% Increase in Jobs 2015-2020

21.000+ Industry Jobs

Contributes \$3.6B to New North

Economy

• 14.1% Increase in Jobs 2015-2020

 Contributes \$593M to New North **Economy**

230+ Business Locations

6.500+ Industry Jobs





BIOHEALTH

- 200+ Business Locations
- 4,600+ Industry Jobs
- Strength in local health \$5.6B Contributoreo
 - 2.378 Business **GRP** Locations
- Over 69,000 Industry Jobs

• Two interstates, thousands of miles of state & local roadways Commercial/Cargo

 Foreign Trade Zone

 2 International Airports

• Class 1 Rail Line • Regio Parts G High Speed Internet

INFRASTRUCTURE



Business Development

Property Values in the New North

Property values in all categories of the New North continue to increase year over year. The percentage change over the last year comparison is noted with a combined average of 11 percent.

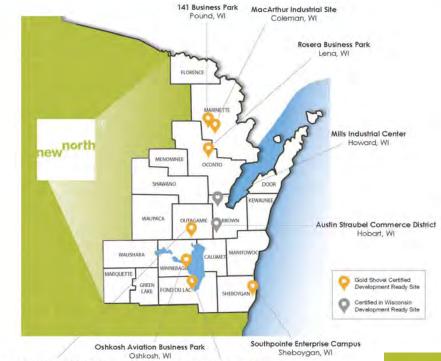
Real Property Class	2015	2020	% Increase
Total Real Property	\$97,645,871,632	\$109,693,643,708	12%
Residential	\$71,616,347,838	\$80,224,706,684	12%
Commercial	\$16,752,819,283	\$19,540,821,042	17%
Manufacturing	\$3,652,811,300	\$3,974,827,300	9%
Other	\$5,623,893,211	\$5,953,288,682	6%

Get to Groundbreaking Faster!





Gold Shovel and Certified Sites in the New North Region



Tax Incremental District #1 Aeronautical Business Park Fond du Lac, WI

Greenville, WI



























New North Broadband Access Study

Current Broadband Access

- Households with Computers 87.7%
- Broadband internet Subscriptions 80.4%

Working to ensure broadband is accessible, reliable and affordable for all across our 18 counties.



Talent Development & Recruitment | Military/Veterans



- Partnership with <u>Mission Wisconsin</u>, an organization dedicated to connecting Wisconsin businesses with a highly skilled talent pipeline
- Outreach and connection with veterans, transitioning service members and their families
- Services includes talent acquisition support, candidate development and community engagement



Veteran & Family Relocations to New North Region January 2022 – May 2022

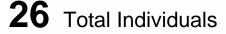












6 Families

Military Spouses

Children

12







MOTOU NORTHEAST WISCONSIN

























GREATER GREEN BAY HEALTH CARE ALLIANCE

ggbha.org





YOU ARE CORDIALLY INVITED TO AN EXCLUSIVE EXECUTIVE LUNCHEON

STATE AND REGIONAL ECONOMIC IMPACT:

COMMERCIAL REAL ESTATE

SPEAKERS:

- . Secretary Peter Barca, WI Department of Revenue
- . John Koskinen, Chief Economist WI Department of Revenue
- Marc Schaffer, Associate Professor, Director SNC Center for Business & Economic Analysis (CBEA)
- . Lydia Brosia, CBEA Student Fellow
- . Garritt Bader, Principal, GB Real Estate Investments

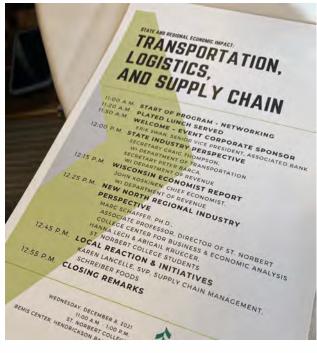
Wednesday April 20, 1077 II 00 a.m. - L00 g.m. St. Norbert College Bemis Center Hendrickson Balltoom















Thank you, CARW!

Barb LaMue

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